CONTRACT

BY AND BETWEEN THE

CITY OF LAKEWOOD, OHIO

AND

Brandsetter Carroll, Inc.

Professional Services Contract – Wagar Park Site Design & Prepare Construction Documents THIS CONTRACT made as of this <u>5th</u> day of <u>June</u>, <u>2018</u> by and between the City of Lakewood, Ohio, a municipal corporation organized and existing pursuant to the Amended Charter and Ordinances of the City of Lakewood (hereinafter referred to as "City"), by authority of Ordinance No. 54-17 adopted and approved by the Lakewood City Council on December 18, 2017 and December 20, 2017 respectfully (a copy of which are attached hereto and made a part hereof as Exhibit "A"), and authorized by the Board of Control on June 4, 2018 (a copy of the authorization is attached hereto as Exhibit "B") and Brandsetter Carroll, Inc., (hereinafter referred to as "BCI")

WHEREAS, the City is seeking consulting services for the implementation of the <u>Professional</u>

<u>Site Design and Prepare Construction Documents for Wagar Park</u>, and;

WHEREAS, BCI pursuant to the City's request for proposal and the submittal and presentation in response thereto, has been determined to be qualified, competent and the best candidate to provide the required outside professional services;

NOW, THEREFORE, it is agreed that the City shall and does hereby employ BCI to perform the work as hereinafter specified; and that, for and in consideration of the mutual covenants hereinafter stipulated to be kept and performed, it is agreed by and between the parties as follows:

Section 1. SCOPE OF SERVICES AND GENERAL CONDITIONS

BCI does hereby promise and agree to implement the <u>Professional Site Design and Prepare</u>

<u>Construction Documents for Wagar Park</u>, as described in BCI's Proposal of April 17, 2018 REVISED

(a copy of which are attached hereto as Exhibit "C") and in the City's Request for Proposal; via email.

In performing the professional services described in this Contract, BCI will exercise the degree of care and skill ordinarily exercised by reputable companies performing the same or similar services in the same geographic area.

Section 2. REPRESENTATIVES

A. BCI shall designate and authorize <u>Nancy K. Nozik, AIA, Architect</u> as agent for all purposes under this contract, and said agent shall be available at all times to the representatives of the City for the purpose of notification and consultation, and who shall be designated as the Project Manager having overall responsibility for all phases of BCI's participation in the project.

B. For purposes of this contract, the agent for the City and liaison officer with respect to the matters contained herein shall be the <u>Joseph J. Beno, PE, Director of Public Works</u> or such other person designated by the Mayor of the City.

Section 3. COMPENSATION

For performing the services referenced in Section 1 above, the City will pay and BCI will accept an amount not to exceed <u>Eighty-Five Thousand</u>, <u>Dollars and no/xx (\$85,000.00)</u>. This amount shall include all direct costs, indirect costs, other direct costs, and profit. Said cost may not be exceeded without prior written authorization by the City.

Vehicle mileage incurred by consultant employees, while performing work for City projects, will be reimbursed at the U.S. General Services Administration rate that corresponds to the actual date of travel. Mileage reimbursements will not be permitted for any travel outside the Lakewood city limits unless otherwise specifically authorized in writing.

Except as may otherwise be stipulated in a separate written agreement between the City and BCI, invoices shall be submitted no more frequently than monthly and all payments for the foregoing compensation shall be made no more frequently than thirty (30) days from date of approved invoice, and only upon sufficient invoice, detailing professional time, rates and direct and indirect costs in accordance with the City's ordinary purchase order and accounts payable system, and subject to a retainage of five (5) percent, to be held by the City until ninety (90) days after completion of all services.

Section 4. CONTRACT TERMINATION

In the event the City or BCI desires to terminate this Scope of Service Agreement, it may be terminated upon a thirty (30) day written notice by the party so desiring to terminate to the other party. BCI shall be paid for work completed and services performed up to the time of notice and in the event it is allowed to complete commenced projects shall be compensated at the rate provided for this Scope of Service.

Section 5. INSURANCE

A. <u>MNIMUM REQUIREMENTS:</u> BCI and subcontractors shall procure and maintain until all of their obligations have been discharged, including any warranty periods under this Contract, are satisfied, insurance against claims for injury to persons or damage to property which may arise from or in connection with the performance of the work hereunder by BCI, his agents, representatives, employees or subcontractors as described in the Insurance Requirements Checklist (attached hereto and incorporated herein as Exhibit E).

The *insurance requirements* herein are minimum requirements for this Contract and in no way limit the indemnity covenants contained in this Contract. The City of Lakewood in no way warrants that the minimum limits contained herein are sufficient to protect BCI from liabilities that might arise out of the performance of the work under this contract by the BCI, its agents, representatives, employees or subcontractors, and BCI is free to purchase additional insurance.

- B. <u>ADDITIONAL INSURANCE REQUIREMENTS:</u> The policies shall include, or be endorsed to include, the following provisions:
 - The City of Lakewood, its departments, agencies, boards, commissions, officials, agents, and
 employees wherever additional insured status is required such additional insured shall be
 covered to the full limits of liability purchased by BCI, even if those limits of liability are in
 excess of those required by this Contract.
 - 2. BCI's insurance coverage shall be primary insurance with respect to all other available sources.
 - Coverage provided by the BCI shall not be limited to the liability assumed under the indemnification provisions of this Contract.
- C. NOTICE OF CANCELLATION: Each insurance policy required by the insurance provisions of this Contract shall provide the required coverage and shall not be suspended, voided, canceled, or reduced in coverage or in limits except after sixty (60) days prior written notice has been given to the City of Lakewood. Such notice shall be sent directly to (City of Lakewood, Joseph J. Beno, Director of Public Works, 12650 Detroit Avenue, Lakewood, Ohio 44107) and shall be sent by certified mail, return receipt requested.
- D. <u>ACCEPTABILITY OF INSURERS:</u> Insurance is to be placed with duly licensed or approved non-admitted insurers in the City of Lakewood with an "A.M. Best" rating of not less than A-VII.

The City of Lakewood in no way warrants that the above-required minimum insurer rating is sufficient to protect BCI from potential insurer insolvency.

E. <u>VERIFICATION OF COVERAGE:</u> BCI shall furnish the City of Lakewood with certificates of insurance (ACORD form or equivalent approved by the City of Lakewood) as required by this Contract. The certificates for each insurance policy are to be signed by a person authorized by that insurer to bind coverage on its behalf.

All certificates and endorsements are to be received and approved by the City of Lakewood before work commences. Each insurance policy required by this Contract must be in effect at or prior to commencement of work under this Contract and remain in effect for the duration of the project. Failure to maintain the insurance policies as required by this Contract, or to provide evidence of renewal, is a material breach of contract.

All certificates required by this Contract shall be sent directly to (City of Lakewood, Kim E. Smith, Purchasing Manager, Department of Finance, 12650 Detroit Avenue, Lakewood, Ohio 44107). The City of Lakewood project/contract number and project description shall be noted on the certificate of insurance. The City of Lakewood reserves the right to require complete, certified copies of all insurance policies required by this Contract at any time.

- F. <u>SUBCONTRACTORS</u>: BCIs' certificate(s) shall include all subcontractors as insureds under its policies or BCI shall furnish to the City of Lakewood separate certificates and endorsements for each subcontractor. All coverages for subcontractors shall be subject to the minimum requirements identified above.
- G. <u>APPROVAL</u>: Any modification or variation from the *insurance requirements* in this Contract shall be made by the Department of Administration, Risk Management Section, whose decision

shall be final. Such action will not require a formal Contract amendment, but may be made by administrative action.

H. <u>EXCEPTIONS</u>: In the event BCI or sub-contractor(s) is/are a public entity, then the Insurance Requirements shall not apply. Such public entity shall provide a Certificate of Self-insurance. If BCI or sub-contractor(s) is/are a City of Lakewood agency, board, commission, none of the above shall apply.

Section 6. INDEPENDENT CONTRACTOR

BCI shall be and remain an independent contractor with respect to all services performed hereunder, and agrees to and does hereby accept full and exclusive liability for the payment of any and all contributions or taxes for social security, unemployment insurance, or old age retirement benefits, pensions or annuities, now or hereafter imposed under any State or Federal law which are measured by the wages, salaries or other remuneration paid to persons employed by BCI on work performed under the terms of this contract, and further agrees to obey all lawful rules and regulations and to meet all lawful requirements which are now or hereafter may be issued or promulgated under said respective laws by any duly authorized State or Federal officials; and said BCI agrees to indemnify and save harmless the City from any such contribution or taxes or liability therefor.

Section 7. EQUAL EMPLOYMENT OPPORTUNITY AND COMPLIANCE WITH LAWS

BCI agrees to adopt and maintain a policy of non-discrimination in employment. It further agrees that it will comply with all applicable Federal and State laws with regard to Equal Employment Opportunity and Fair Employment Practices, with the City's Equal Employment Opportunity Policy, Guidelines and Procedures and with all other applicable Federal, State and local laws.

Section 8. INDEMNIFICATION

BCI shall indemnify, defend, save and hold harmless the City of Lakewood, its departments, agencies, boards, commissions, officials, agents, and employees (hereinafter referred to as "Indemnitee") from and against any and all claims, actions, liabilities, damages, losses, or expenses (including court costs, attorneys' fees, and costs of claim processing, investigation and litigation) (hereinafter referred to as "Claims") for bodily injury or personal injury (including death), or loss or damage to tangible or intangible property caused, or alleged to be caused, in whole or in part, by the negligent or willful acts or omissions of BCI or any of its owners, officers, directors, agents, employees or subcontractors. This indemnity includes any claim or amount arising out of or recovered under the Workers' Compensation Law or arising out of the failure of BCI to conform to any federal, state or local law, statute, ordinance, rule, regulation or court decree. It is the specific intention of the parties that the Indemnitee shall, in all instances, except for Claims arising solely from the negligent or willful acts or omissions of the Indemnitee, be indemnified by BCI from and against any and all claims. It is agreed that BCI will be responsible for primary loss investigation, defense and judgment costs where this indemnification is applicable. In consideration of the award of this contract, BCI agrees to waive all rights of subrogation against the City of Lakewood, its officers, officials, agents and employees for losses arising from the work performed by the BCI for the City of Lakewood.

Section 9. SUBCONTRACTORS

Since this contract is made pursuant to the proposal submitted by BCI and in reliance upon BCI's qualifications and responsibility, BCI shall not sublet nor shall any subcontractor commence performance of any part of the services except as specifically included in this contract without prior written consent of the City. In making the application for subletting any portion of the services, BCI shall state in writing the portion of the services which each subcontractor is to do or the material which it is to furnish, his place of business, and such other information as may be required by the City. Subletting, if permitted,

shall not relieve BCI of any of its obligations under this contract. All subcontractors for services covered by this contract must conform to the requirements of this contract.

Section 10. ASSIGNMENT OF CONTRACT

The City and BCI bind themselves and their successors, administrators and assigns to the other party of this contract and to the successors, administrators and assigns of the other party of this contract, in respect to all covenants of this contract. Except as stated above, neither the City nor BCI shall assign, sublet or transfer its interest in this contract without the written consent of the other. Nothing herein shall be construed as creating any personal liability on the part of any officer or agent of any public body, which may be a party hereto.

Section 11. INTERPRETATION OF TERMS

All terms and words used in this contract, regardless of the number and gender in which they are used, shall be deemed and construed to include any other number, singular or plural, and any other gender, masculine, feminine or neuter, as the context or sense of this contract or any paragraph or clause herein may require, the same as if such words had been fully and properly written in the number and gender. BCI agrees that no presentations or warranties of any type shall be binding upon the City, unless expressly authorized in writing herein. In the case of any conflict between the BCI Scope of Services (Exhibit C) and the City's Request for Proposal (Exhibit D), the provisions of Exhibit D shall govern, except as may be specifically modified herein. The headlines of sections and paragraphs, if any, to the extent used herein are used for reference only, and in no way define, limit or transcribe the scope or intent of any provision hereof. This contract may be executed in any number of counterparts, each of which, when so executed and delivered in any number of counterparts, shall be deemed an original, but such counterparts together shall constitute but one and the same instrument.

Section 12. CONSTRUCTION MEANS AND METHODS

BCI shall not be responsible for the means, methods or scheduling of construction or for construction safety. If the scope of services for BCI does not include administration of the construction contract, BCI shall not be liable or responsible for those field problems that BCI could have observed had it administered to the construction contract.

Section 13. HAZARDOUS SUBSTANCES

BCI assumes no responsibility or liability relating to any hazardous substance on the project site including its existence, removal, transportation, or disposal. City warrants that if it knows of any reason to assume or suspect that hazardous substances including asbestos, fungi or mold may exist at the site of the project, City has informed BCI. City at its cost shall be responsible for analysis, design, removal, remediation or other action related to any asbestos, fungi, mold or hazardous substances.

Section 14. THIRD-PARTY BENEFICIARIES

This Contract is intended solely for the benefit of the parties hereto. Nothing herein expressed or implied is intended to or shall be construed to confer upon, give or create in any person or entity other than the parties hereto any right, duty, benefit, interest, remedy, standard of care or cause of action.

Section 15. EXHIBITS

It is mutually understood and agreed that all exhibits attached hereto are made a part hereof as if fully written herein. In the case of any conflict or variance between the terms of this contract and the terms of BCI Scope of Services, the terms of this contract shall govern.

The following Exhibits attached hereto are hereby incorporated with and made a part of this contract:

- a. Exhibit A: Ordinance No. 54-17
- b. Exhibit B: Board of Control authorization, Dated June 4, 2018
- c. Exhibit C: BCI Proposal, Dated April 17, 2017 REVISED
- d. Exhibit D: City's Request for Proposal, Dated VIA EMAIL
- e. Exhibit E: Insurance Requirements Check List



REALS REFERENT TO THE PINANCE COMMITTEES 11/201/17. "SECOND REALING-12/4/17."

ORDINANCENO: SA-17: BY Abdenson, Bullock, Littems Nave. Whilling

BT. shaterson, brillock, liktens hare, houlen, p. lienty, O'Maley.

AN ONDENANCE to take effect immediately provided traceives the afformative rote of at least five. (5) arguiders of Council, or otherwise to take effect and be in fave affort in face affort and be in fave affort on the other of provided allowed by law, ambiging and directing the Mayor (Director in Public Safety), no Director of Public Works, the Director of Law, the Director of Flamcie, and/or the Parchising Manager to antwertee for lat and outer into a common with the lawings that have been been accordance with the Administrative Code of the City of Lakewing founds.

Improvements it is inconductive with the Administrative Code of the City of Lakewing, countries not to exceed the specified attoints abnown without separate recipiliting of Council.

WEERZAS, this Council by a vote of at least five (5) of its, members determines that this optimizes; as emergency measure, and that this ordinance shall take effect at the earliest date possible as set forth in Article III, Sections 10 and 13 of the Second Amonifest Courter of the City of Laleswood, and that it is necessary for the intridition presentation of the public peake, in quoperty, health and safety, and to provide for the curied delity operation of municipal departments in that corbin capital impovenents, projects are to 16 and indicates beginning on or after January 1, 2018 in accordance with the Capital Improvenents (Plan for Escal year 2018; now, therefore

BE IT ORDAINED BY THE CITY OF LAKEWOOD, OHIO.

Section 1: That the Mayor (Director of Philit Sality), the Director of Public Works, the Director of Law, the Director of Finance, salifor the Purchasing Manager is brasly authorized, and directed to capage arithlectural and observing furns to proyide professional services for the design, preparation of Superlineans, construction in superion; contract administration and to advertise for this and canton into a contact with the lowest and best hidder in succeptance with the Administrative Code of the City of Lakewood, for the following Infrastructure Improvements contacts not to exceed the amounts shown, except as bereinafar provided:

Parks & Pools Improvement

\$750,000

Section 2. Hast the Mayor (Director of Public States), the Director of Public Worlds, the Director of Law, the Director of Finance, and our contents of Managar is hereby antiorized and directed to enter into contents as set forth above in amounts bot to exceed the specified amounts without forther action from Council; and to enter into contents in eccess of specified amounts only upon consent of Council evidenced by adoption of a resolution specified amounts only upon consent of Council evidenced by adoption of a resolution specified authorited amount.

Socion 3. It is found and determined that all formal actions of this Commit concerning and relating to the passage of this configures were adopted in an open meeting of this Council, and that all such ediberations of this Council and he say of its committees that resulted in such formal action were in meetings open to the public in compliance with all legal requirements.

Section 4. This ordinates is hereby designed to be an emergency measure, necessary for the immediate preservation of the public neares, property, health, safety and welfare in the City and for the usual daily operation of the City for the necessary and for the usual daily operation of the form of at least five (5) members of Council, this ordinates shall take effort and be in fore finnedially upon its adoption, by the Council, and approval by the Mayor otherwise, it shall take effect and be in faire and be in faire and be in faire and be in faire after the earliest parted allowed by inv.

Clerk of Columnia

made: Jecontine, 20 2017

mileste

EXHIBIT B





12660 DETROYT AVENUE # 44107 # 216-529-6076 # 216-529-6806

Reference No. BC-18-168

June 4, 2018

Board of Control
City of Lakewood, Ohio 44107

Subject: Award Contract - Professional Services Contract - Re: Wagar Paric Construction Design.

Dear Members of the Board:

Based on a review conducted by the Division of Purchasing in conjunction with the Department of Public Works, and the attached letter of recommendation. I am submitting for your consideration this request to award a contract to Brandstetter Carroll. Inc. in an amount not to exceed \$85,000 to perform Site Design and Prepare Construction Documents for Wager Park.

Brandstetter Carroll, Inc. was chosen to perform the Professional Services based on an RFP issued for the services.

Contracting Authority:	Ordinance 54-17 \$750,000
	\$376,000 / \$291,000
Funding:	\$376,000/\$291,000. General Fund Project #181002 101-3010-451-39-10 \$120,000- 4>65,000
Account Balance. 43001	\$701,9727 \$10,972 *\$7 W
Contract Approved by Law:	Yes / No / PO / c/c.
Object Code:	Contractual Services
Commodity Code;	906-072
Bid Reference:	RFP
X~	Chill
Kim Sr	nith

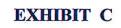
Purchasing Manager

Joseph J. Beno PE,
Director of Public Works

Kevin M. Butler,
Director of Law

Jenn Pac,
Director of Finance

Michael P. Summers,
Mayor





April 17, 2018 REVISED

2560 Chauvin Dr LEXINGTON KY 40517 B59 268 1933 FX: 859 268 3341

308 East 8th SI CINCINNAU OH 45202 513,651,4224 FX: 513,651,0147

1220 West 6⁽¹⁾ SI Suite 300 CLEVELAND OH 441,13 216,241,4480 FX: 216,736,7155

PO Box 940173 DALLAS TX 75074 214 762 2535 Mr. Joe Beno, Public Works City of Lakewood 12650 Detroit Avenue: Lakewood, Ohlo 44107

RE: Wagar Park Design and Construction Documents
Fee Proposal for Professional Services

Dear Mr. Beno:

Brandstetter Carroll Inc. (BCI) has enjoyed working with the City of Lakewood in the past, most recently on the Kid's Cove Playground at Lakewood Park. We appreciate the apportunity to provide this proposal for professional services for the design and construction documents for Wagar Park.

BCI has in-house professionals for civil engineering including stormwater management, landscape circhitecture, and architecture. As the division principal in our Cleveland office, I will be your main contact and will manage the project, the design process, and all in-house professionals as well as sub-consultants. We propose to use Dempsey Surveying Company for the strivey scape, and TEC, inc. for the electrical scape. Both firms worked with us on the Lakewood Kid's Cove Playground project.

We will utilize the concept plan provided by the City (altached) as a basis for the design, and will expand on the ideas presented therein to create a defailed design. We will work with the City every step of the way. Once a Preliminary Design is approved by the City, we will prepare Construction Documents.

Project Understanding

The goal is to redevelop Wagar Rark into a welcoming area for the surrounding community to gather and recreate. The concept plan includes open field areas, two small hard surface courts, a playground area with hard and soft surfaces, sidewalk access, a central shade structure, and landscaping. The site design needs to accommodate a grade change of several feet—perhaps with stepped seating areas. The new park area will extend over Rosewood Avenue, while maintaining access to the underground utilities. The overhead power lines will be moved from the west side of Rosewood Avenue to the east side. Interior sile lighting will be provided along the sidewalk in the center of the park, Consideration should be given to widening Park Place for on-sireet parking along the park boundary.

The following is a detailed list of services that we propose. Fees will be hourly, not to exceed. We have attached our current hourly rates as well.

Tepagraphic and Boundary Sulvey Vacation Plat Survey (For Rosewood Ave.) \$5,500.00 1,000.00 Preliminary Design

Grading

Site Layout

Materials

Shade Structures

Playground Recommendations

Site Amenities

Opinion of Probable Cost

Construction Documents

Civil Drawings

Stormwater Management Drawings and Calculations

Utility Drawings

Site Layout Drawings

Landscape Plan

Structure Drawlings

Technical Specifications

Opinion of Probable Cost

Bidding

Assist Owner in prepardion of Bid Documents

Facilitate Pre-Bld Meeting

Issue Addenda

Review blds received

IOTAL

\$80,800.00

5,400,00

18,900.00

50,000.00

The determination of how many gealechnical borings are required will be made after the preliminary design is complete: An initial estimate for four borings is between \$3,800 - \$4,000; from Temacon.

Construction Administration services will be provided on an hourly basis. A separate agreement will be prepared for those services at the time of construction.

We understand the anticipated schedule is to have an accurate opinion of probable cost to present to Council in October 2018, with construction to occur in 2019.

If this proposal is acceptable to you, we will enter into the standard City of Lakewood contract for Engineering Services.

Sincerely,

Brandsfetter Canolityc.

Noncy K. Nozik, AlA

Division Principal

HOURLY RATES

Principal	\$180.00
Senior Registered Archifect	\$130.00
Senior Registered Landscape Architect	\$130.00
Senior Professional Engineer	\$130,00
Registered Architect	\$110.00
Professional Architect	\$110.00
Landscape Architect	\$110,00
City Planner	\$ 95.00
Engineer-in-training	\$ 75.00
Intem Architect	\$ 65.00
întern Landscape Architect	\$ 65.00
Engineering Designer	\$ 65.00
Resident Inspector	\$:60.00
Auto CAD/GIS Operator	\$ 65.00
Drafter	\$ 55.00
Ölerİcdi	\$ 50.00





Exhibit E

INSURANCE REQUIREMENTS CHECKLIST General

Items marked "X" must be provided.

COVERAGE REQU			
	MINIMUM LIMITS RE	QUIRED	
X GENERAL L	JABILITY ng coverage must be included)	\$ <u>1,000,000</u>	Per Occurrence
Prei Inde Bros Bros Blar	mises-Operations ependent Contractors/Subs ad Form Contractual ad Form Property Damage nket Contractual Liability Written and Oral losion (X)	Collapse (C Undergroun Personal & Products-Co Fire Legal L	d (U) Advertising Injury ompleted Operations
X UMBRELLA Exte	LIABILITY ending over all Liability Programs	\$ <u>5,000,000</u>	
	E LIABILITY ned, Hired, and Non-Owned ployee Non-Ownership	\$ <u>1,000,000</u>	Per Occurrence
X Wor	COMPENSATION kers' Compensation coverage in c e of Ohio	ompliance with	n the Statutory laws of the
PROFESSIOI	NAL LIABILITY	\$	
BUILDER'S R	RISK	1	100% Completed Value
INSTALLATIO	ON FLOATER		100% Installed
FLOOD INSU	RANCE	Replacement Value100% Completed Value or	
ENVIRONME	NTAL IMPAIRMENT LIABILITY	\$	Maximum of Flood Program
EMPLOYMEN	IT PRACTICES LIABILITY	\$	
The certificate of inst sixty (60) days prior v Lakewood.	urance must show the "City of Lake written notice of cancellation, non-r	ewood" as a na enewal, or adv	amed additional insured & give verse change to the City of
*******			*********
Ne understand the	Statement of Bidder and Ir requirements requested and a	•	
rro andorotana tric	roquiromento requested and a	igree to fully	compiy.
Bidder		Insurance /	Agency
Authorized	Signature	Authorized	Signature

IN WITNESS WHEREOF, the parties hereunto have caused this Contract to be executed and to become effective on the day and year first above written.

Witness:	CITY OF LAKEWOOD, OHIO
As to City of Lakewood	BY: Director of Public Works
Witness:	BRANDSTETTER CARROLL, INC.
As to Consultant	BY: B. FRESIDENT.
Approved as to form:	Funds are available:
Director of Law	Director of Finance